



IberAmerican Lithium

Exploring, Developing and Consolidating in
Spain

June 2024 CBOE CANADA: IBER

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Factors that could cause actual results to differ materially from those anticipated in these forward-looking statements are described under the heading "Risk Factors". Such factors are based on information currently available to the Company, including information obtained from third-party industry analysts and other third party sources, and are based on management's current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. Forward-looking statements contained herein are made as of the date of this presentation and the Company disclaims, other than as required by law, any obligation to update any forward-looking statements whether as a result of new information, results, future events, circumstances, or if management's estimates or opinions should change, or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement.

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Overview:

- IberAmerican Lithium Corp. (CBOE CANADA:IBER) (the “Company” or “IBER”) is looking to raise at least CAD\$7 million in connection with the acquisition of Strategic Minerals Europe Corp. (“Strategic Minerals” or the “Target”) to restart production at the Penouta Mine (“Penouta”), representing a rare opportunity to invest in a tin-tantalum mine in Spain that the Company expects to be cash-flowing in the near-term.
- Penouta started exploiting fresh ore in January 2022 until operations were suspended in October 2023. During a period of severe drought in northern Spain, the mine stopped in mid-September 2023 due to the lack of processing water. In October 2023, local environmental groups presented a claim to the Superior Court of Xustiza of Galicia which decided to provisionally suspend the mine. After the completion of the proposed business combination with Strategic Minerals, the Company plans on updating the Technical Report for Penouta.
- Strategic Minerals and its management believe that the claim has no merit and that the decision to suspend the mine cannot be justified under Spanish law.
- IBER’s management team, with help from top legal advisors from Canada and Spain, and a premier engineering solutions firm, have identified a critical path to restart the mine in the short-term addressing operational and water management issues and taking all the necessary steps to satisfy local stakeholders and environmental groups, while also addressing long-term optimization opportunities to enhance ultimate recovery rates

Investment Highlights

1
Near-term, cash-flowing Tin-Tantalum mine in Spain

- Penouta is located in Galicia, an attractive mining jurisdiction within Spain
- Clear pathway to restart production

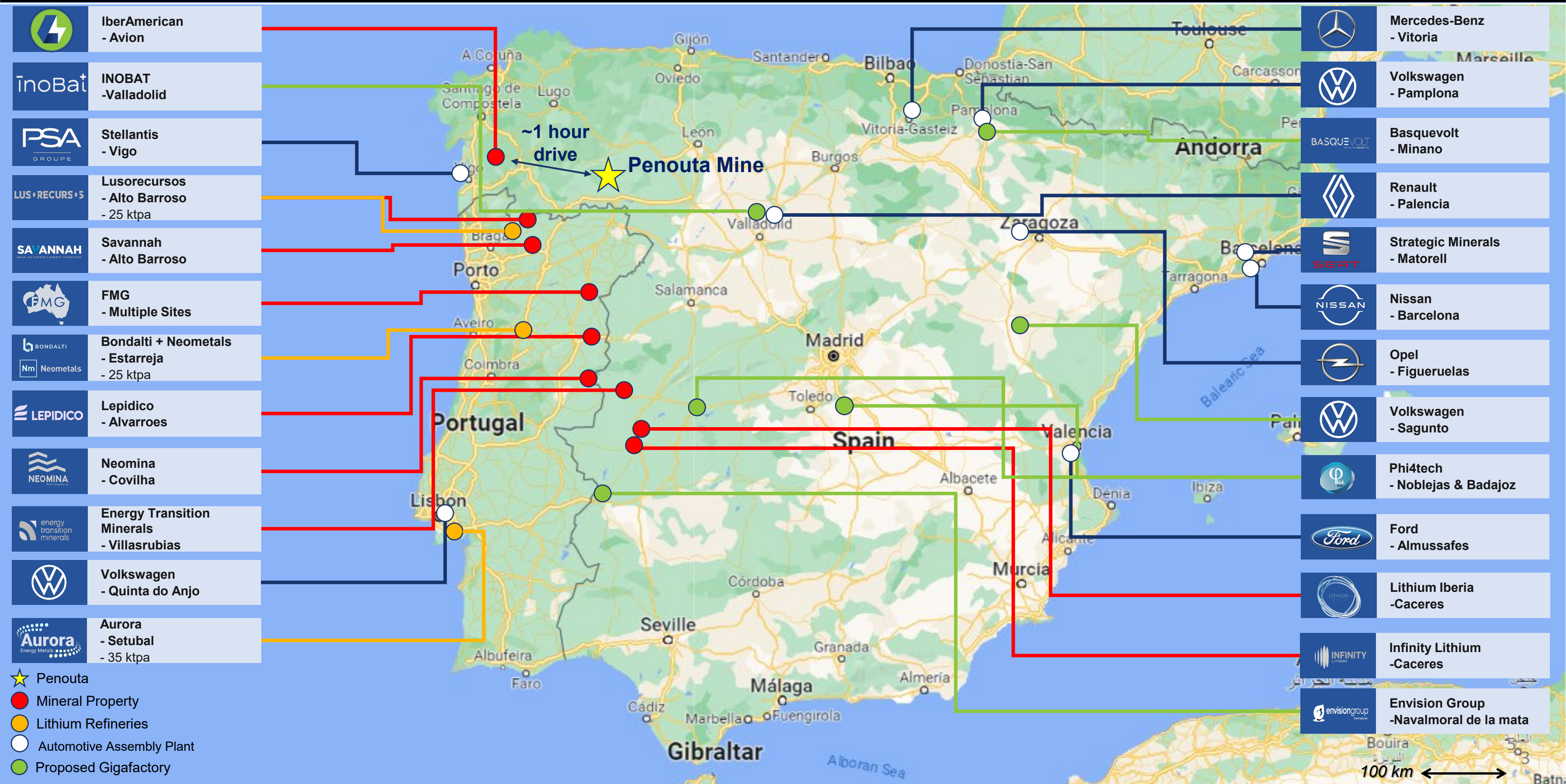
2
Provides exposure to the highly integrated Iberian battery value chain

- Penouta would be one of the largest mines of cassiterite (tin concentrate) and tantalite-columbite (tantalum concentrate) in the EU
- The EU and Spanish government have launched multiple initiatives to facilitate the growth of a competitive value chain of sustainable energy within Europe, with a focus on gigafactories
- There are only a few active mines of Tin and Tantalum outside of China, Indonesia and other emerging markets

3
Straightforward plan to re-start production

- IBER’s management team has identified ways to resolve critical operational burdens, aiming to restart operations in H2-2024
- Environmental claims from October 2023, that led to the suspension of operations, are without merit and can be easily addressed and resolved

Set-up for the Iberian Battery Value Chain



- ★ Penouta
- Mineral Property
- Lithium Refineries
- Automotive Assembly Plant
- Proposed Gigafactory

100 km

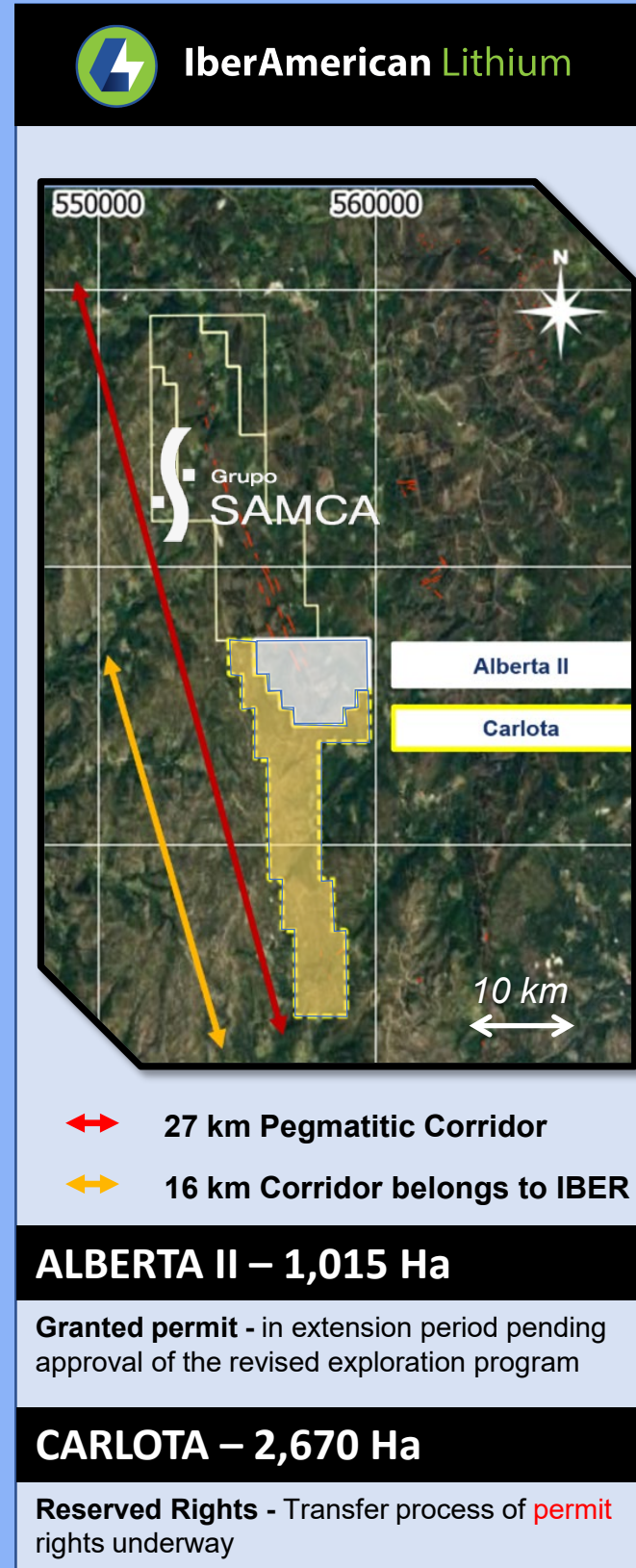
Galicia, Spain: Significant Mining Jurisdiction

Strategically located in a mining-friendly region of northwestern Spain with First World transportation grid access

- Galicia is the 4th largest mineral jurisdiction in Spain
- Easily accessible by well-maintained roads and highways
 - 1.7 km from all-weather road access
- 28 km east of deep-sea port city of Pontevedra
- Near 3 airports with commercial capabilities
 - Santiago de Compostela Airport
 - A Coruna Airport
 - Vigo Peinador Airport

Promising results from re-assaying existing samples at Alberta II

- Two different drilling campaigns completed in 2011 and 2018 showed 21 samples with +1% lithium concentration.
- Previous exploration focus was on tin and tantalum, a new re-assaying campaign focused on Lithium showed a total of 46 samples showing +1% lithium concentration in the area.
- Historic pegmatite intercepts were originally identified as quartz when in reality a large percentage of the intercepts are spodumene.

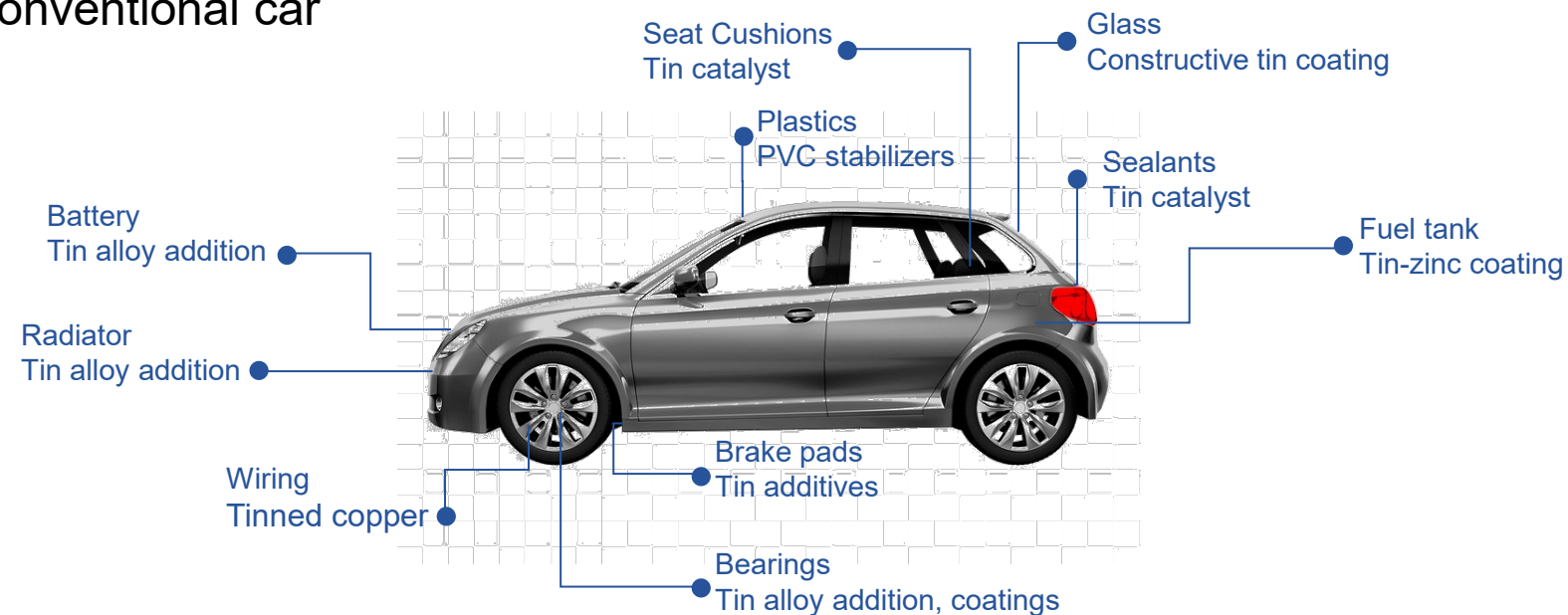


Tin: Ascending Demand / Rising Prices

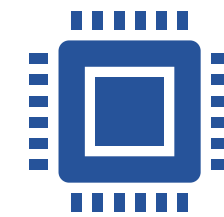
- **Critical, nontoxic, ductile, and malleable metal**
- Known as the ‘spice metal’ because a little of it is found everywhere in ways that are **essential to our quality of life**
- Tin’s low melting point and its firm adhesion to clean surfaces of iron, steel, and copper facilitate its use as an **oxidation-resistant coating material**
- Over 70% of refined tin production is attributed to China, Indonesia, and Malaysia, with 14% of remaining refined output accounted for by Peru, Bolivia, and Brazil

Tin Use in a Conventional Car

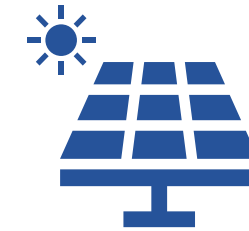
- A typical electric car requires six times the minerals inputs of a conventional car



A Key Metal for the Future



Computing & Robotics



Energy Generation



Autonomous & Electric Vehicles



Energy Storage



Energy Infrastructure

- Advances in Li-ion battery technologies indicate that **tin and tin compound batteries offer increased stability to Li-ion batteries**

Market Outlook

- Tin is one of the **top performing base metals on the LME so far this year**
- Demand for tin, used in soldering, has **surged amid booming sales of electronics in the work-from-home era**
- Disruptions to mine output and shipping routes has left **major European and U.S. customers scrambling for metal** as warehouses run dry
- Key question for the market is where fresh tin will come from to ease the strain on the LME

Metals for the New Economy

- The Company is in the process of closing a business combination with Strategic Minerals Europe Corp., which prior to the provisional suspension of the section C permit, was exploiting tantalum and niobium mineral resources, and future projects are expected to extract lithium and strategic minerals in the global development plan



Tantalum: Key for an Electric Future

- Tantalum are concentrates **commonly referred to by its informal trade name, coltan**
- Tantalum is a highly corrosion and temperature resistant transition metal
- Increasing demand for smart appliances leads to further miniaturization, which favours **tantalum capacitor and semiconductors that enable miniaturization of these electronic elements**

Source: Public Disclosure
[Executive summary – Global Critical Minerals Outlook 2024 – Analysis – IEA](#)
[Tantalum in Electronics - Global Advanced Metals](#)
[Ferroniobium and HSLA steel - Edison Group](#)

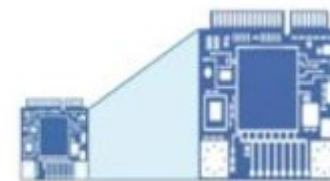
Lithium: Intrinsic for Energy Storage

- Long-term scenarios show strong growth for **lithium demand over the coming decade**
- **Lithium supply security** has become a top priority for technology companies in the United States, Asia, and Europe

Source: McKinsey & Company, "Lithium mining: How new production technologies could fuel the global EV revolution" (2022)

Niobium: A Promising Future

- **Niobium lessens the demand for metallurgical coal in steel production**
- **Demand for ferroniobium increased steadily** over the past couple of years and **poised to keep increasing in the coming years**, driven by higher high-strength-low-alloy (HSLA) steel demand



Global market for capacitors is projected to grow by U\$5 Billion by 2027

Source: Roskill Niobium Outlook to 2030

Overview:

Background	<ul style="list-style-type: none">• Located in Galicia, Spain, ~134km NW of Ourense and represents ~10.2km² concession package• Currently only tantalum and niobium mine in production in Europe• Strategic Minerals acquired the mine in 2011 and started operations in 2017• Ramped up production from January 2022 to July 2023, when nameplate capacity was reached
Infrastructure	<ul style="list-style-type: none">• Fully functioning processing plant• Power and water supply infrastructure• Road access• Ancillary facilities including a workshop, laboratory, offices, dining room and dressing room
Processing Plant	<ul style="list-style-type: none">• Stated maximum throughput for the process plant is 200 tph (~4,800 tpd)• Processing Plant was installed in 2017 to reprocess tailings from the old workings• Recovering tin (Sn) through cassiterite concentrate and tantalum through tantalite-columbite concentrate
3 Phased Approach	<ol style="list-style-type: none">1. Ready State: With the support of legal advisors and engineering consultants, IBER aims to restart operations in H2-20242. Optimization: Restart hard rock production through facility improvements3. Expansion: Seek to double production and reduce the anticipated life of mine

Plant and Tailings Re-Processing Operations



Penouta Mine Overview Continued...

Table 1-2: Pit Constrained SRK Mineral Resource Statement for the Penouta Ta-Sn Hard Rock Deposit, Effective Date 05 March 2021

Category	Tonnes (Mt)	Grade				Metal	
		Ta ₂ O ₅ Eq (ppm)	Sn (ppm)	Ta (ppm)	Ta ₂ O ₅ (ppm)	Sn (kt)	Ta (kt)
Measured	7.6	184	600	85	103	4.6	0.6
Indicated	68.6	145	426	72	88	29.2	4.9
Total Measured and Indicated	76.3	149	443	73	89	33.8	5.6
Inferred	57	129	389	62	76	22	4
1) Mineral resources are not mineral reserves and do not have demonstrated economic viability.							
2) All figures are rounded to reflect the relative accuracy of the estimate, numbers may not add up due to rounding.							
3) The standard adopted in respect of the reporting of Mineral Resources for the Project is in accordance with the terminology, definitions and guidelines given in the Canadian Institute of Mining, Metallurgy and Petroleum Standards on Mineral Resources and Mineral Reserves (CIM Code)							
4) SRK reasonably expects portions of the Penouta deposit to be amenable to open pit mining methods. Open pit Mineral Resources are constrained to within a Whittle optimised pit and reported based on a Ta ₂ O ₅ Eq Resource cut-off which considers processing costs and G&A costs totalling 7.79 USD/t. Pit slope angles were set to 45°							
5) Resources are reported at an open pit cut-off grade of 60 ppm Ta ₂ O ₅ Eq.							
6) Cut-off grades are based on a price of USD178/kg and recoveries of 75% for Ta ₂ O ₅ , and USD24/kg and recoveries of 75% for tin.							
7) It is reasonably expected, but not guaranteed, that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration							
8) Inferred Resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as Mineral Reserves.							

Source: An Updated Mineral Resource Estimate and NI 43-101 Technical Report on the Penouta Tin Deposit, Ourense, Galicia, Spain” with an effective date of March 5, 2021.

Capitalization Table (Pre-Financing)

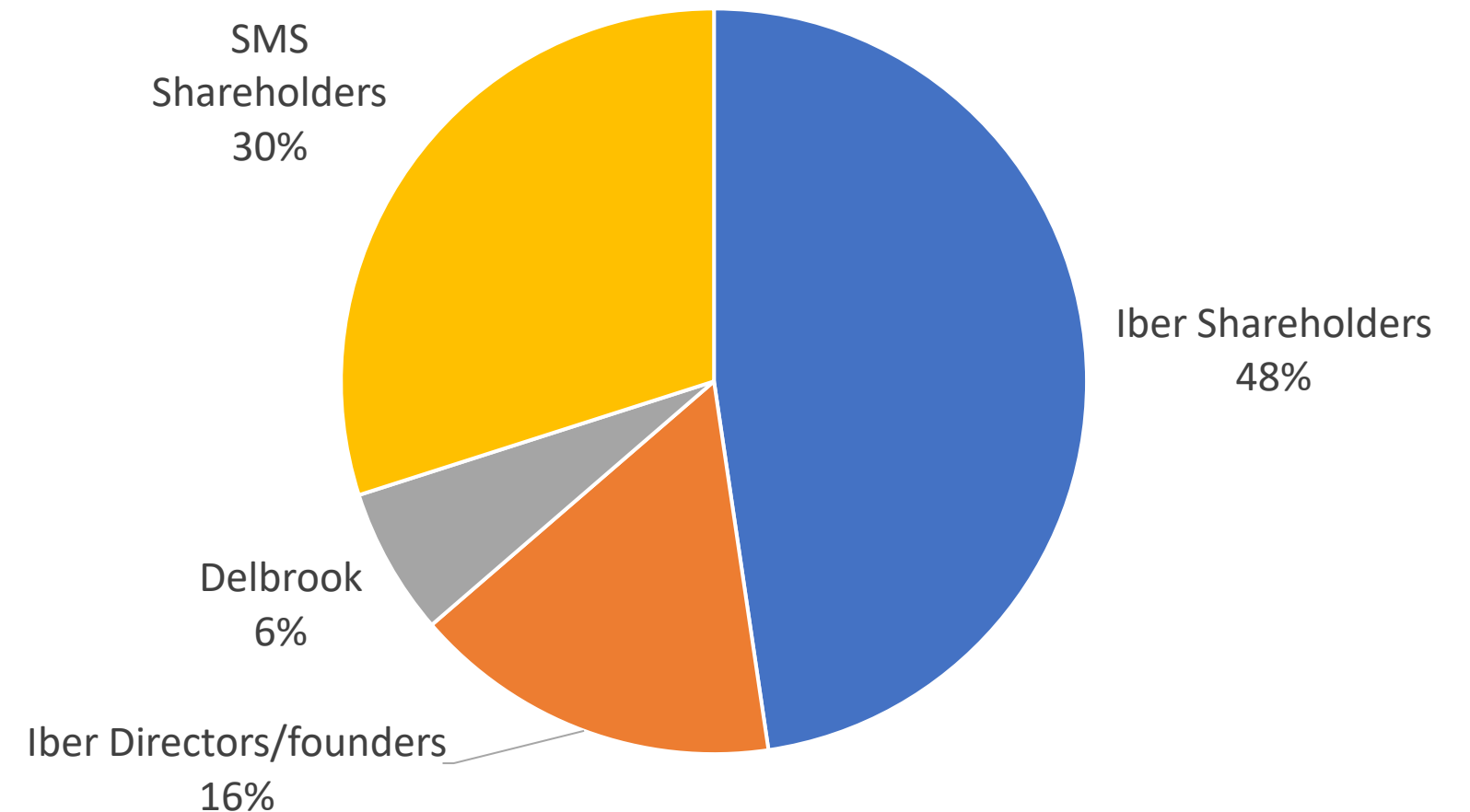
Capital Structure:

Share Price	\$0.23
Basic Shares Outstanding	109.5 MM
Options and Warrants	
\$0.40 Warrants	18.2 MM
\$0.25 Warrants	1.8 MM
\$0.25 Options	4.0 MM
Fully Diluted Shares Outstanding	133.5 MM
ITM Fully Diluted Shares Outstanding	109.5 MM
Market Capitalization - FDITM	\$25.2 MM
Cash and Cash Equivalents	\$1.8 MM
Debt	-
Enterprise Value	\$23.4 MM

Pro-Forma Shares (Pre-Financing)

Basic Shares Outstanding	109.5 MM
Strategic Minerals Basic Shares Outstanding	239.6 MM
Share Exchange Ratio	1:7
IBER Shares Issued	34.2 MM
Financing shares issued (TBD)	-
Pro-Forma shares outstanding	143.7 MM

Pro-Forma Ownership (Pre-Financing)



Select Peer Valuation

EV / LTM EBITDA (x)

Countries of Operations



China
12.7x



Indonesia



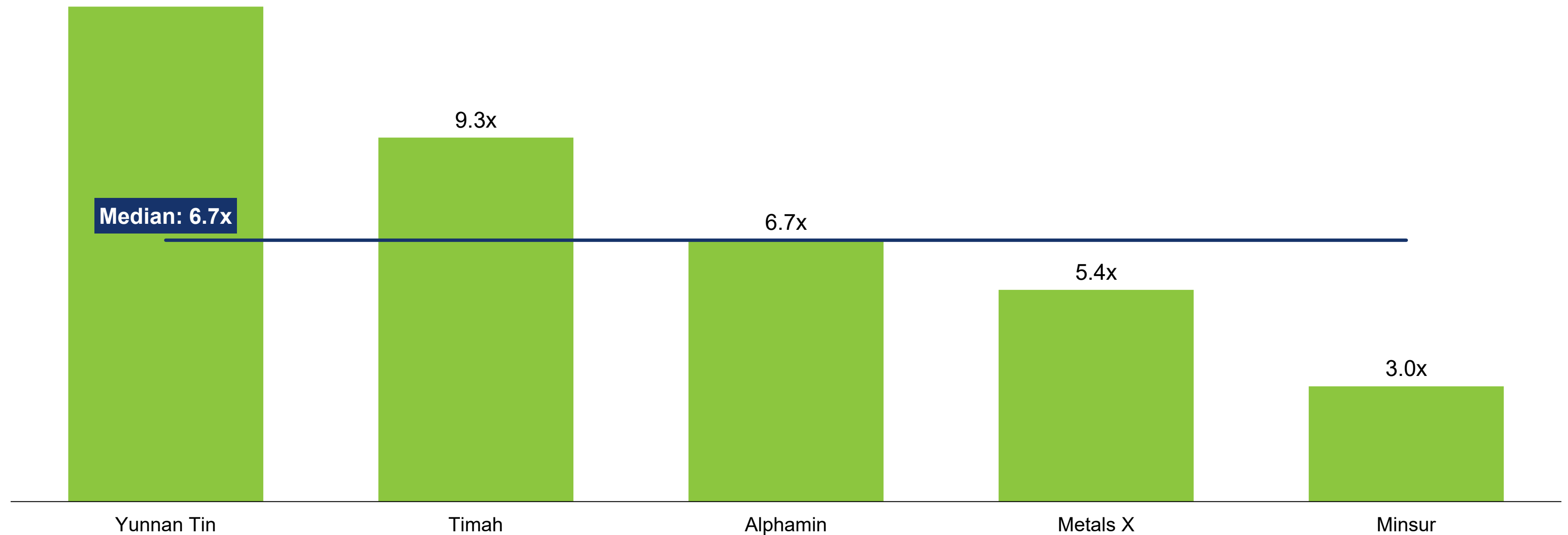
Congo



Australia



Peru / Brazil



PHASE 1: AREA B – TAILINGS PRODUCTION RESTART

Phase 1 – Restart production reprocessing from existing tailings (AREA B)

1. Ramp up staffing operations
2. Installation of Filter Press
3. Infrastructure improvements (water handling/facility improvements)
4. Estimated production commencement – Sept 2024 begin generating revenue until restart of Area C

FAST START ACTIVITIES (Section B)	Month 1				Month 2				Month 3				Month 4			
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16
CAPEX																
Supply Filter Press (equipment, works, commissioning...)	[Active from Week 1 to Week 16]															
Supply Basic spare parts for process plant	[Active]															
Supply Basic spare parts for crushing plant	[Active]															
Supply and Installation of crushing plant conveyor belt cover																
OPEX																
Parcial Staff joining the mine per weeks	[Active]				[Active]											
Preparation of accesses, tracks, dewatering, and sludge removal	[Active]				[Active]											
Mineral feed testing and analysis	[Active]				[Active]											
Initial Ore feed movement									[Active]							
Construction of a water reservoir									[Active]							
OPERATIONS																
Start of crusing plant operation									[Active]							
Start of process plant operation													[Active]			

PHASE 2: AREA C – HARD ROCK PRODUCTION RESTART

Phase 2 – Restart hard-rock production (AREA C)

1. Facility improvements (R&M at crushing plant facility/road infrastructure improvements)
2. Incremental revenues (estimated to commence in January 2025)

PHASE 3: AREA C – ENHANCED RECOVERY

1. Smelter construction (estimated commissioning June 2025) to increase total Ta₂O₅ Tantalite recovery.
2. Increased Ta₂O₅ gross margin

A Clear Path to Re-Start of Production beginning with Phase 1: Area B

**A comprehensive
phased Re-Start Plan
(beginning with Area B)
to generate
immediate cashflow**

	<u>CAD</u>
Capital investment for restart Area B	
Filter Press	\$1,975,859
Waste dump and research	\$84,711
Facility R&M and improvements	\$520,937
Feed stock preparations	\$249,303
Water reservoir & draingage	\$260,573
Debt settlement obligations	
Pre-2023 debt settlement obligations	\$1,206,963
2024 debt settlement initial pmt	\$1,797,519
Corporate and general working capital	\$339,136
Cost of offering	\$565,000
Total use of proceeds	<u>\$7,000,000</u>

*Offering proceeds received in excess of \$7.0mm (net of offering costs)
will be directed towards corporate and general working capital*



Executive and Key Consultants



Gene McBurney
Executive Chairman

- Former Chairman & Chief Executive Officer of Canaccord Genuity Emerging Markets Ltd.
- Co-founder of GMP Securities, one of Canada's most entrepreneurial and long-standing independent investment dealers.
- Over 25 years of international banking experience, leading multiple landmark transactions in the mining and natural resources sectors.
- Based in Nassau, Bahamas, Mr. McBurney provides advice and services to clients in both resource and non-resource sectors.



Campbell Becher
CEO

- Mr. Becher has over 20 years of experience in investment banking, including the founding of Byron Capital Markets, an investment bank focused on the electric metals sector
- Served as Byron's CEO from 2008 to 2014 & led its sponsorship of the Electric Metals Conference for several years as well as sponsoring the Industrial Minerals World Lithium Conference.
- Currently serves as a board member at Royal Helium Ltd. and Strategic Minerals Europe Corp.
- Previously served as a Managing Director at Haywood Securities Inc.



Jeff Holmgren
CFO

- Mr. Holmgren has an extensive background in corporate financial reporting and finance beginning his career with Ernst & Young LLP, where he provided audit and advisory services to a diverse range of private and public companies around the globe, with particular focus in Latin America, South Africa and Australia.
- For the past 15 years, he has served as CFO of numerous public and private energy & retail companies.
- Mr. Holmgren has been instrumental to countless complex M&A and public market transactions.



Mike Jones
COO

- Mike Jones is a mining engineer with over 40 years of experience in the metals and mining industry, across six continents, all major commodities, and most principal mining methods.
- Former Global Co-Head of Mining Corporate Finance at Canaccord Genuity.
- Former executive for African Minerals Limited and most recently was Regional Director for Africa, Europe and Middle East with a focus on M&A due diligence and business improvement advisory for Hatch Consulting, a global mining and metals engineering company



Hannah Badenach
Commodity Strategist

- More than 20 years of experience in resources, supply chain, business development, commodity trading and marketing in global markets across Africa, Europe, Asia, South America and the Middle East.
- Previous directorships with Aspire Mining Limited (ASX:AKM) and Xanadu Mines Limited (ASX:XAM). Ms Badenach holds a Bachelor of Arts/Law (HONS) from the University of Tasmania and is a graduate of the Australian Institute of Company Directors.

Independent Directors



Serafino Iacono
Independent Director

- Over 30 years of experience in capital markets and public companies; raised more than four billion dollars for various natural resource projects.
- Co-founder of Aris Mining Corp., Executive Chair and CEO of Denarius Metals Corp. and previously chairman of Gran Colombia Minerals; co-chairman and executive director of Pacific Exploration and Production Corp.; former CEO and current Co-Chair of NG Energy International Corp.
- Mr. Iacono is involved with multiple resource business ventures in Spain & Latin America.



David T. Young
Independent Director

- 20 years of experience as an investor, advisor, and operator across a range of industries.
- Previously a principal at the Carlyle Group, one of the world's largest private equity firms, with over \$300 billion in assets.
- While at the Carlyle Group, part of the leadership team managing over \$4.0 billion in natural resource investments, with a primary focus on upstream development and midstream related assets. Prior to joining the Carlyle Group, Director at Talara Capital Management, sat on the board of directors of multiple upstream oil and gas development companies.

Risk Factors

An investment in the securities of the Company is highly speculative, involves a high degree of risk and should be undertaken only by persons whose financial resources are sufficient to enable them to assume such risks and who have no need for immediate liquidity in their investment. If any of the following risks materialize, the business, financial condition, results of operation and future prospects of the Company will likely be materially and adversely affected. This could cause actual future events to differ materially from those described in forward-looking statements and may cause the trading price of the Company's securities to decline.

The risks presented below should not be considered exhaustive and may not be all the risks the Company may face. Readers are encouraged to review the Company's annual information form dated March 26, 2024, which is available on SEDAR+ at www.sedarplus.ca. Management of IberAmerican believes that factors set out below could cause actual results to be different from expected and historical results. New risks may emerge from time to time and management may not be able to predict all of them or be able to predict how they may cause actual results to be different from those contained in any forward-looking statements. You should not rely upon forward-looking statements as a prediction of future results.

Risk Factors Relating to IberAmerican's Securities

- The Market Price of IberAmerican's Common Shares and IberAmerican Warrants May Be Volatile
- IberAmerican May Issue Additional Equity Securities
- No Assurance of Payment of Dividends

Risks Related to the Company's Business

- Uncertain Legal Status of Properties
- Limited Operating History
- Dependence on the Lithium Projects
- Mineral Deposits May Not Be Economical (including at Penouta)
- Changes in Market Price of Metals
- Mining Operations May Not Be Established or Profitable

Risk Factors Continued...

- Ability to Exploit Future Discoveries
- Financing Risks
- Mining is Inherently Dangerous
- Operations and Exploration Subject to Governmental Regulations
- Operation and Exploration Activities are Subject to Environmental and Endangered Species Laws and Regulations
- Permits and Licences
- The Company Will Be Exposed to Foreign Exchange Risk
- Canada Revenue Agency's Recent Focus on Foreign Income Earned by Canadian Companies May Result in Adverse Tax Consequences
- Additional Costs May Be Incurred by Mineral Property Operators as a Result of International Climate Change Initiatives
- Community Relations
- Competition
- Defects in Title to Mineral Properties
- Future Litigation Could Affect Title
- Deficient Third Parties' Reviews, Reports and Projections
- Dependence on Key Individuals
- Directors and Officers May Have Conflicts of Interest
- Global Financial Conditions May Be Volatile
- Adequate Infrastructure May Not Be Available to Develop the Company's Properties
- Future Acquisitions and Partnerships
- Anti-Bribery Laws (Such as the Corruption of Foreign Public Officials Act of Canada)

Risk Factors Continued...

- Equipment, Materials and Skilled Technical Workers
- Risks Relating to Attracting and Retaining Qualified Management and Technical Personnel
- The Company's Operations Are Subject to Human Error
- Disruption from Non-Governmental Organizations
- Health & Safety
- Nature and Climatic Conditions
- Uninsured or Uninsurable Risks
- Disruption in the Company's Activities Due to Acts of God May Adversely Affect the Company
- Suspension of the Section C Permit for the Penouta Project
- Restart Costs Associated with Restarting Production at Penouta
- Operational Delays
- License Reinstatement
- Reputational Risk

Rights of Rescission

In certain circumstances, purchasers resident in certain provinces of Canada are provided with a remedy for rescission or damages, or both, in addition to any other rights they may have at law, where an offering memorandum (such as this presentation) and any amendment to it contains a misrepresentation. Where used herein, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation.

The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described here on which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser.

The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the province of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company.

Rights of Rescission Continued...

This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; and (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely.

In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador the Securities Act (Newfoundland and Labrador) and in Prince Edward Island the Securities Act (PEI) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland and PEI, respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers.

Notwithstanding that the Securities Act (British Columbia), the Securities Act (Alberta), and the Securities Act (Québec) do not provide, or require the Company to provide, to purchasers resident in these jurisdictions any rights of action in circumstances where this presentation or an amendment hereto contains a misrepresentation, the Company hereby grants to such purchasers contractual rights of action that are equivalent to the statutory rights of action set forth above with respect to purchasers resident in Ontario.

Non-Canadian purchasers should refer to the applicable provisions of the securities legislation of their jurisdiction of residence or formation for the particulars of any such similar or applicable rights or consult with their legal advisor. 21



IberAmerican Lithium

Thank You

June 2024 CBOE CANADA: IBER

For Further Information: inquiries@ialithium.com